## 2023/2024 PTO Event Checklist

Present plans to PTO Board prior to event (1- 3 months before, depending on planning needs); refer to Event at a Glance for date confirmation.
Provide details to PTO Board for any event changes. Significant changes may require Principal/District approval.
Blog / Website / Facebook / Instagram approval to PTO President & Corresponding Secretary for flyers and advertising no later than the Friday the week before publication.
Submit any special "advertising" requests:
☐ Student Council ~ contact Leslie Norman (Inorman@kcsd96.org)
☐ Morning Announcements/TV monitors ~ to Amanda O'Kerns (aokerns@kcsd96.org), be sure to include details and/or script
For pre-orders/volunteer forms in Membership Toolkit, send request with pricing details, options needed to Lisa Wolken at <a href="mailto:lisawolken@gmail.com">lisawolken@gmail.com</a> .
Send volunteer notification reminders. Lisa Wolken can provide your volunteer list from Membership Toolkit.
Provide a list of volunteers to front office for name tag preparation at minimum one week in advance.
Submit a cash box request to Caroline Chang via online form.
Submit check requests needed prior to event to Matt Rapaport via <u>online form</u> . Reimbursements can be submitted after the event using the same form.
Prepare Event Layout Request Form and provide to Amanda O'Kearns ( <u>aokerns@kcsd96.org</u> ) and Tracey Wright ( <u>twright@kcsd96.org</u> ).
Determine if there are any Event supplies in the PTO Closet (in Orchestra room) for use before purchasing additional supplies (e.g., paper goods, signage, office supplies). Amanda & Tracey can provide the key.
After event, present a summary to the PTO board including profit/loss and overall event outcomes. Refer to Event at a Glance for date.
Refer any questions to your PTO Board Liaison and/or kildeerPTO@gmail.com.

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